



MEMORANDUM

To: Board of Commissioners

From: Carlos R. Pizarro, Senior Vice President

Date: May 21, 2026

Subject: FY 2027 Annual Agency Plan – Summary and Request for Approval

Purpose

The purpose of this memorandum is to provide the Board of Commissioners with a summary of the Lakeland Housing Authority's (LHA) Fiscal Year (FY) 2027 Annual Agency Plan, associated policy updates, and strategic initiatives, and to request Board approval for submission to the U.S. Department of Housing and Urban Development (HUD).

Background

The FY 2027 Annual Agency Plan has been developed in accordance with HUD requirements. The Plan has been made available for public review, including Resident Advisory Board engagement and a 45-day public comment period. LHA continues as a Moving to Work (MTW) Expansion Agency (Cohort 4).

Summary of Key Plan Elements

Portfolio Overview:

- Public Housing Units: 257
- Housing Choice Vouchers: 1,416
- Total Assisted Units: 1,673

Strategic Priorities

- Implementation of HOTMA and NSPIRE
- Public housing repositioning through RAD/Section 18
- Expansion of Resident Services
- Continued commitment to fair housing and accessibility



Policy Updates

Policies have been updated to reflect new HUD requirements, including revised income calculations, eligibility standards, and procedural protections.

Financial and Operational Status

The Authority's most recent audit reported no findings. Capital improvements will continue under HUD's approved 5-Year Plan. SEMAP score for the 2025 was 100%.

Board Action Requested

Staff respectfully request approval of the FY 2027 Annual Agency Plan, authorization to submit required HUD documents, and authorization for execution of related certifications.

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